

Cumberland County Surrogate's Court
INFORMATION SHEET

T. (856) 453-4800
F. (856) 451-7356

PLEASE PRINT OR TYPE ALL INFORMATION

DECEASED'S INFORMATION:

Last Name _____ First _____ Middle _____ Suffix _____

ALIAS (If different from death certificate) _____

STREET: _____ CITY: _____ ZIP: _____

MARITAL STATUS _____ SOCIAL SECURITY No.: _____

DATE OF DEATH: _____ DATE OF BIRTH: _____ DOES ESTATE VALUE EXCEED \$2,000,000: Y or N

DID THE DECEASED OWN REAL PROPERTY: Y or N LOCATION: _____
(Include even if property is jointly owned)

IF DECEASED HAD A WILL: NUMBER OF WILL PAGES _____ WILL DATE _____

WAS THERE A CODICIL TO THE WILL: DATE SIGNED: _____ NO. OF PAGES: _____

(Note: A codicil is a formal addition to the Will, signed before witnesses and a notary)

WHO WILL SERVE AS ESTATE REPRESENTATIVE

Name	Address	Phone #	S.S. #	Relationship

APPLICANT'S EMAIL _____

LIST DECEASED'S NEXT OF KIN. IF THERE IS A WILL, PROVIDE BENEFICIARIES UNDER WILL ALSO (Attach additional page if needed)

Name	Address	Phone #	Relationship	Age, if minor

HOW MANY SHORT CERTIFICATES NEEDED _____ (The short certificate is used to transfer title at the bank, DMV, real estate, stocks, bonds, etc. It is the proof of authority to act on behalf of Deceased's estate)

Cumberland County Surrogate's Court
INFORMATION SHEET (PAGE 2)

FOR DECEASED PERSONS WITHOUT A WILL

NOT APPLICABLE

List Assets in the deceased's name: Bank Accounts, Stock, Bonds, Real Estate, Motor Vehicles, Watercraft, Collections, etc.
Provide the Surrogate with proof of ownership and value, such as account statements, titles, deeds, vehicle registration

FOR TRUSTS (CREATED IN A WILL)

NOT APPLICABLE

NAME OF TRUST: _____

BENEFICIARIES OF TRUST:

Name	Address	Phone No.	SS#	Relation	Int. %	Minor/age

TRUSTEE(S)

Name	Address	Phone No.	SS#	Relation

GENERAL FEES: FOR INFORMATION ONLY- DO NOT SEND PAYMENT WITH THIS FORM

Will Probate (Includes One Short Certificate)	\$100.00 First 2 pages \$5.00 each additional page
Administration (Includes One Short Certificate)	\$125.00
Administration ad Prosequendum	\$50.00
Affidavit in lieu of Administration Surviving Spouse or Next of Kin	\$-0- Estates under \$200.00, thereafter \$5.00 per \$100.00 value to a maximum fee of \$50.00
Testamentary Trustee (Includes One Short Certificate)	\$50.00
Letters Guardianship Incapacitated or Minor (Includes One Short Certificate)	\$50.00
Short Certificates	\$5.00 each
Renunciation	\$5.00 for first one then \$3.00 for each additional
Consents	\$3.00 each
Disclaimers	\$5.00 each